

HOW TO MAKE A BEQUEST TO MUSEUM OF GLASS

The provisions in your will/trust for making a bequest to Museum of Glass will depend on the type of gift and your unique circumstances. We hope these sample provisions will be helpful to you and your advisor.

Wills

Unrestricted Gift:

I hereby give and bequeath to MUSEUM OF GLASS, Tacoma, Washington, in the sum of _____ Dollars (\$ _____), or _____ percent (____%) of my estate, to be used for such uses and purposes as its governing body shall deem appropriate.

Restricted Gift:

I hereby give and bequeath to MUSEUM OF GLASS, Tacoma, Washington, the sum of _____ Dollars (\$ _____), or _____ percent (____%) of my property and estate, to be directed to _____, which may include the Museum of Glass endowment fund, program, or generation operations of the Museum.

Residuary Bequest:

I hereby give and bequeath to MUSEUM OF GLASS, Tacoma, Washington, all (*or* ____%) of the residue of my property and estate, to be used for such uses and purposes as its governing body shall deem appropriate.

Restricted Residuary Bequest:

I hereby give and bequeath to MUSEUM OF GLASS, Tacoma, Washington, all (*or* ____%) of the residue of my property and estate, to be directed to the Museum of Glass endowment fund or specific program as listed _____.

Unrestricted Memorial Endowment:

I hereby leave the (sum of _____ [\$ _____]/residue remainder/or percent of residue) of my (estate/trust) to MUSEUM OF GLASS, Tacoma, Washington, to constitute a general memorial endowment fund (*state name*). This fund, for the purposes of investment, may be combined with other funds of MUSEUM OF GLASS and administered according to Museum policies and procedures. The appropriated income shall be utilized as the Executive Director determines in agreement with either the Director of Finance, or the Finance Committee of the Board of Trustees.

OVER

Trust Agreements

Unrestricted Distribution:

The Trustees shall distribute to MUSEUM OF GLASS, Tacoma, Washington, free of trust, the sum of _____ Dollars (\$ _____), or _____ percent (_____%) of the trust property, to be used for such uses and purposes as its governing body shall deem appropriate.

Restricted Distribution:

The Trustees shall distribute to MUSEUM OF GLASS, Tacoma, Washington, free of trust, the sum of _____ Dollars (\$ _____), or _____ percent (_____%) of the trust property for the specific purpose of _____ or to be directed to the Museum of Glass endowment.

Distribution of All Trust Corpus:

The Trustees shall distribute to MUSEUM OF GLASS, Tacoma, Washington, free of trust, all (*or* _____%) of the remaining trust property, together with accumulated net income thereon, to be used for such uses and purposes as the Museum's governing body shall deem appropriate after which this trust shall terminate.

Footnote: If property is being given, a specific description should always be included.

- Museum of Glass Tax ID is 91:1669422